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|  | LLC Intake Form |  |  |
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|  |  |  |
| --- | --- | --- |
|  |  |  |
| Date |  | Name of LLC |
|  |  |
| Address of LLC |  |
| LLC Member Details *(Additional Members on Attached Sheet)* |
|  |  |  |  |
|  |  |  |
| Member Name *(Organizer)* |  | Ownership % |
|  |
| Member Address |
|  |  |
| Preferred titling of membership units*(i.e. “John Doe” or “John Doe Revocable Living Trust” or “John Doe, transfer on death to Jane Doe”)* |  |
|  |  |
| Initial Financial Contribution*(i.e. cash in the amount of $\_\_\_\_\_\_\_, tools, equipment, vehicle(s), supplies, etc.)* |  |
| **Officers of the Company** |
|  |
|  |  |  |
| President |  | Vice-President |
|  |  |  |
| Secretary/Treasurer |  | Other *(Specify)* |
|  |  |
| Name of Bank |  |
|  |  |  |
| Accountant Name |  | Accountant Phone Number |
|  |
| Choice for Taxation*(i.e. sole proprietorship, partnership, s-corp, etc.)* |  |

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| --- |
| LLC Member Details *(continued)* |
|  |  |  |  |
|  |  |  |
| Member Name |  | Ownership % |
|  |
| Member Address |
|  |
| Preferred titling of membership units*(i.e. “John Doe” or “John Doe Revocable Living Trust” or “John Doe, transfer on death to Jane Doe”* |

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| --- | --- | --- |
|  |  |  |
| Member Name |  | Ownership % |
|  |
| Member Address |
|  |
| Preferred titling of membership units*(i.e. “John Doe” or “John Doe Revocable Living Trust” or “John Doe, transfer on death to Jane Doe”* |

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Member Name |  | Ownership % |
|  |
| Member Address |
|  |
| Preferred titling of membership units*(i.e. “John Doe” or “John Doe Revocable Living Trust” or “John Doe, transfer on death to Jane Doe”* |